

The Official Guide to Greek Law

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Law Firm Dr. Helen G. Papaconstantinou and Partners

**TRADEMARK** 

2nd EDITION













### The Official Guide to Greek Law

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Greek Law Digest - The Official Guide to Greek Law is the most systematic and comprehensive guide on the Greek legal and institutional framework, written entirely in English. Its objective is to provide reliable information to any foreign natural person or legal entity wishing to know the operating framework of the Greek legal system. The concise and comprehensible content of this publication is organized through short questions covering the whole range of issues that citizens of other countries might raise with respect to the law applicable in Greece and simple and simultaneously detailed answers. The Greek Law Digest is available in hard copy and on CD-ROM, whereas the website www.greeklawdigest.gr is freely accessible with more than 100,000 visits from 190 countries around the world. Greek Law Digest is offered to all foreign diplomatic authorities in the country, all Greek diplomatic authorities abroad, to various financial and investment organizations and associations, to international authorities and institutions that are considered appropriate for the accomplishment of its objective. It is also offered to foreign partners during their official visits to the country as well as during the official Greek trade missions abroad through the Ministry of Economy, Development and Tourism and Enterprise Greece. The Guide is published on the initiative of NOMIKI BIBLI-OTHIKI under the auspices of: Ministry of Economy, Development and Tourism, Enterprise Greece, ACCI and Hellenic Republic Asset Development Fund. Greek Law Digest is already acknowledged by foreign and Greek professionals, foreign diplomatic representatives and foreign officials, state authorities and business associations as the most trustworthy and thorough legal guide ever existing for Greek legal and regulatory issues and continues to receive generous tributes.

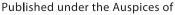


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Greece General Information	24
Useful Insights of the Greek Economic	
Environment	
Visa & Residence Permits Information	48
Judicial System	53
Alternative Dispute Resolution - Mediation	127
Aspects Of Greek Civil Law	139
Citizens & The State	175
Business Entities	185
Finance & Investment	233
Capital Markets	327
Mergers & Acquisitions	341
Financial Contracts	367
Financial Tools	387
Competition	399
Industrial & Intellectual Property Rights	437
Shipping	471
Transportation	501
Private Insurance	521
Insolvecy- Bankruptcy	533
Tourism	553
Technology-Media-Electronic	
Communications - Internet	565
Energy- Minerals	
Physical & Cultural Environment	647
Real Estate	701
Health & Life Sciences	737
Consumer Protection	761
Data Protection	773
Games Of Chance	787
Sports	799
Employment	811
Foreign Citizens & Immigrants	827
Exports/Imports/Customs	831
Tax	835
Related Information	880













# INDUSTRIAL & INTELLECTUAL PROPERTY RIGHTS



# **TRADEMARK**

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### What is a Trademark? What is the function of a trademark?

Under Greek law, the primary and fundamental purpose of a trademark is to serve as a source identifier, i.e. to indicate a particular origin of a good or service. This is not, however, the only function a trademark serves, given that trademarks also serve a guarantee and advertising/marketing objective.

According to art. 123 of law 4072/2012, any sign capable of being represented graphically and of distinguishing the goods and/or services of one undertaking from those of another may be regarded as a trademark. In view of this definition, the term "Trademark" is used in relation to both goods and services.

## What types of trademarks are recognized by law in Greece?

Trademarks may consist of, among other things, words, names of natural persons or legal entities, pseudonyms, devices/logos, designs, letters, numerals, colours, combinations of numbers or letters (acronyms), musical phrases, the shape of a product or of its packaging.

It is now expressly stated that slogans can also be protected as trademarks, provided that they possess distinctive power and can function as trademarks (e.g. the slogan "TOP PERFORMANCE, CLEANER ENVIRONMENT", in Greek, was accepted as a trademark, whereas "EVERY DAY SOMETHING POSITIVE", in Greek, was rejected).

A trademark may consist of a combination of word/name and device/design elements (composite/combination trademarks).

It goes without saying that in the context of a composite or a device mark, the specific colour shades/ combination are considered as a protectable element. On the other hand, the new law expressly refers to colours: Combinations of more than one colour can clearly possess distinctiveness and be used as trademarks in their own right. Under the terminology of the new law, even a single colour may serve as a mark, provided same possesses sufficient distinctiveness.

"Ordinary" marks differ from collective and certification marks: ordinary marks distinguish the goods and/or services of a particular trader from those of others, whereas collective marks are in fact signs deriving from a membership to a particular association, and certification marks serve the purpose of guaranteeing to the public that the relevant goods or services possess a certain characteristic (material, quality, accuracy etc).

The Greek legislative framework provides for collective marks but not for certification/ guarantee marks, as the latter are considered unable to perform an "origin function".

# What cannot be registered as a trademark? Which are the absolute bars to registration?

Absolute bars impede certain signs from being registered as a trademark, particularly if they 1) are devoid of any distinctive character 2) are merely descriptive, i.e. only describe the kind, quality, properties, quantity, intended purpose, value, geographical origin, or other characteristics of goods or services 3) have become customary in the current language or in the bona fide and established practices of trade.

On the other hand, a sign does not need to be fanciful, original or coined in order to be registrable as a trademark. In this respect, distinctiveness is assessed in relation to the goods/services for which the mark is to be used. Furthermore, distinctiveness and descriptiveness are assessed by reference to the mark as a whole and not in relation to its individual components. Thus, figurative elements may significantly enhance the weak distinctive character of a verbal element.

Deceptive signs cannot be registered. Therefore, the use of terms such as ECO-, BIO and OR-GANIC should be used with great caution and under special conditions/certifications: Said terms are banned from use on non-organic food production and general principles on nonmisleading advertising apply when they are used on non-food products. With respect to geographical indications, it all depends on whether the geographical indication in question is associated with the products to be covered by the trademark. For example, ALASKA was allowed to registration for electrical goods and BERL!N, inter alia, for clothing and cosmetics.

Signs consisting of or comprising geographical indications for wine and alcoholic beverages and geographical indications or appellations of origin for geographical products are expressly exempt from trademark protection.

Terms that are inherently non-distinctive can be protected as a trademark in the event that the public has come to recognize them as marks, in which case the term is said to have "acquired distinctiveness" or "secondary meaning." Terms can acquire distinctiveness through extensive use and advertising. Distinctive character will be assessed at the time of the filing of the application.

A mark will not be registered if it is deemed to be contrary to public policy or to accepted principles of morality. In this case, again, the type of goods/services the sign is intended to cover will be taken into account (e.g. DIAVOLO was registered for perfumery).

Marks consisting of a flag, emblem or similar signs of the Greek state or other state covered by the Paris Convention as well as signs of great symbolic value and special interest, particularly religious symbols, representations and words, shall not be registered as trademarks.

Finally, a trademark shall not be registered if filed in bad faith or if not filed according to the generally established principles of good faith.

# How can I find out if my trademark collides with a prior trademark?

If you wish to use or register a trademark, a related search, particularly one to be conducted by an experienced attorney, is recommended for analyzing the risk of possible objections, oppositions or infringement actions by third parties. Basic searches typically focus on trademark registration databases, while more extensive searches utilize numerous other resources, such as company name and domain name databases, trade publications and the Internet.

## How do I claim trademark rights in Greece? Are unregistered marks protected?

Trademark rights are typically established through registration. However, unregistered signs can constitute relative grounds for refusal and are protected under articles 13 to 15 of the Unfair Competition Law. There are no specific statutory conditions outlining the extent and type of use required in order to claim protection for unregistered marks, hence courts carry out this exercise on a case-by-case basis.

## What is required for filing a trademark application? Do I need a lawyer?

The appointment of a lawyer for the filing of a trademark application has now become optional. Nevertheless, the applicants must designate an addressee for the service of documents, who does not, again, need to be lawyer. Nevertheless, getting professional advice may prove to be invaluable, inter alia, in terms of "transforming" an otherwise unregistrable sign into a trademark, as well as effectively determine the optimum territorial scope of a mark and the most efficient scope of goods and services to be covered.

The minimum requirements for placing an application are:

**1.** Complete list of goods/services; a single application may be filed for registration of a mark for more than one class of goods; In this context, it must be pointed out that Greece is one of the countries that participated in the issuance of the Common Communication on the Implementation of the IP Translator decision, dated May 2, 2013 (C-307/10).

In case that the trademark applicant uses the general phrasing of a specific heading of the Nice classification classes, then he must explicitly state whether he intends to cover all the goods or services included in the alphabetical list of that class, otherwise only the goods or services mentioned in the general phrasing of the heading of the class in question will be taken into consideration, with the literal meaning of the general phrasing (see Ministerial decision K4-15467/2012).

- 2. Full name, address, and nationality of applicant;
- **3.** Power of attorney, simply signed and stamped with the company's seal, if a lawyer is appointed. In any case, applicants must also designate an addressee for the service of documents.

In case of marks not written in Latin or Greek characters, the application must include their transliteration into Latin or Greek characters.

In addition to the submission of a printed trademark application form, applicants must submit the completed form and an imprint of the mark electronically (on a CD or USB).

As of November 3, 2014, and following Ministerial Decision K4–14913/16.10.2014, the Greek Trademark Office has implemented e-filing for trademarks. The new e-filing system is the result of a collaboration between the Greek Trademark Office and the Office for Harmonisation in the Internal Market, which was developed in the context of the Cooperation Fund and allows for trademark applications to be filed **24 hours a day, seven days a week.** E-renewal has also become available.

The Greek Trademark Office is expected to implement further e-services for trademarks, including requests for changes to owner details, trademark assignment, invalidation, cancellation and opposition.

## Does registration in Greece offer trademark protection in other countries as well?

Trademark protection is purely territorial and, as such, a trademark registered in Greece will only be valid within the country. On the other hand, the owner of a national trademark may seek registration in any or all of the countries that are signatories to the Madrid Protocol (over 80 countries in total, including the European Union) by filing a single application. A Community trademark offers protection in the 28 countries of the European Union.

## What is the lifespan of a trademark registered in Greece?

In accordance with Greek legislation, trademarks can potentially last indefinitely, provided that they are periodically renewed every 10 years following their filing. If renewal is not requested within the specified period, a trademark can still be renewed up to six months later on payment of a fine. Unlike the rules applicable in some other jurisdictions, no evidence of trademark use is required for the registration to remain in force. Nonetheless, third parties may initiate revocation proceedings with regard to a trademark registration if same has not been used for a five-year period.

## What are the relative grounds for refusal of a trademark?

An earlier mark can be a relative ground for the refusal of a trademark if there is either a) identity of marks and identity of goods/services respectively covered or b) identity of marks and similarity of goods/services or similarity of marks and identity of goods/services, thus creating a risk of confusion, including the likelihood of association. In the case of marks that have acquired a reputation ("famous marks"), the similarity of goods/services is not at issue, when the use of the subsequent mark would, without any due cause, take unfair advantage or would be detrimental to the distinctiveness or the reputation of the earlier mark. The notion of "earlier mark" is defined in paragraph 2 of article 124 of the Law 4072/2012.

Other prior rights (right to personality, intellectual or industrial property rights other than trademarks, prior company name, etc., see paragraph 3 of the aforementioned article 4) can also be considered as relative grounds for refusal, only if invoked by the owner of the proprietary right, in the context of the legal remedies provided for by the Trademark Law.

In assessing the likelihood of confusion, a global approach should be taken, having regard to all the factors relevant to the circumstances of the case. With respect to word marks, this assessment must take into account the visual, aural and conceptual similarity of the marks in question, with the aural similarity being of decisive influence. In the case of composite marks, the appreciation process must be based on the overall impression created by the marks, bearing in mind their distinctive and dominant characteristics, with emphasis given to their word component. In this respect, it is worth highlighting that the average consumer normally perceives a mark as a whole, rather than dissecting it into its various elements. In the context of the global approach, recognition of the trademark in the market is among the factors that are taken into account and the more distinctive the earlier mark, either per se or because of its reputation, the greater the likelihood of confusion will be.

# Is there a substantive examination of trademark applications in Greece? How does it work?

The authority in charge of trademarks in Greece and responsible for accepting trademark applications is the Directorate of Commercial and Industrial Property in the General Secretariat of Commerce of the Ministry of Economy, Development and Tourism.

After a trademark application is filed, the Examiner checks each filing with respect to both absolute and relative grounds. If no grounds for refusal apply, the application is accepted. If grounds of refusal apply, the applicant is notified and may revoke the application, limit the trademark to the extent that same becomes acceptable or submit his observations one month as of notification. If the applicant fails to reply or to comply within the set term, the application is rejected and the applicant is informed of the decision. All decisions are published on the website of the aforementioned General Secreteriat and notified to the applicant or his addressee.

The Examiner's rejecting decision can be challenged before the Administrative Committee, which has become an "Appellate" body, within 60 days (: 90 days in case of foreign entities) as of the notification of the decision to the applicant. The Trademark Committee's decision is subject to further recourse before the Administrative Court of First Instance.

Letters of consent are of significant importance in the process of trademark acceptance and registration. Said letters have a binding effect and can be submitted at any time during the registration procedure and at any point of the examination of a mark. Right holders may also issue a disclaimer and limit the originally designated products or services at any time.

The law allows for the division of a trademark application or registration into two or more applications or registrations.

# What is an "opposition"?

Any party with a legitimate interest can oppose a trademark application. The term for filing the opposition is three months, as of the publication of the decision on the website of the General Secreteriat of Commerce.

In this respect, it is worth noting that, for the first time in Greece, proof of use is provided as a defense during opposition proceedings. In this respect, if the trademark on which the opposition is based has been registered for more than five years, the applicant can call on the opponent to submit evidence of use of the mark in respect of the relevant goods /services on which the opposition is based, during the period of five years preceding the date of the publication of the opposed application, or to prove that there are proper reasons for non use. Token or nominal use is clearly not sufficient.

Failure to meet the above requirements will result in rejection of the opposition for procedural reasons and the case will not be examined on its merits.

The "proof of use requirement" also applies to invalidity proceedings.

If no oppositions are filed during the opposition period, the mark will proceed to registration.

# Do I have to use my trademark in order to file or maintain it? Can a trademark be cancelled due to lack of use?

Neither actual use nor intention to use are prerequisites for filing or renewing a trademark. On the other hand, use is a requirement for maintaining protection in the sense that, if the proprietor has not put the trademark into genuine and proper use within 5 years from registration, or if such use has been suspended for an uninterrupted period of five years, then the mark is vulnerable to revocation.

In this respect, we must stress that use "as a mark" and in the course of trade is required, therefore use in advertising or as a trade name or other distinguishing feature of the business will not suffice. Token use intended merely to maintain the rights conferred by registration does not qualify as genuine use either.

In view of the above, use of some intensity is undoubtedly required, although it is not possible to determine a priori and in abstracto a quantitative, de minimis threshold for genuine use. It is clear that one has to take into account all facts and circumstances of the case in question (e.g. the nature, scope, frequency of the use, regularity and duration of the use, nature of goods/services) and the fundamental criterion is whether said circumstances in their totality, and in consideration of the usual practice in the relevant sector, indicate that the use of the trademark is aimed at obtaining a market share for the relevant goods or services, rather than merely maintaining the rights to the trademark.

Trademarks must be used exactly as filed and as accepted otherwise they are open to revocation on the basis of improper use. Nevertheless, the use of a trademark in a form differing in features, which does not, however, alter the distinctive character of the mark as filed, is considered as proper use and prevents its revocation. The question of what differences would be considered as altering the identity of a trademark, is a matter to be interpreted by Courts on a case-by-case basis.

A trademark must be used for all goods/services for which it has been registered. Use limited to a part of the registered goods and services may allow the partial cancellation of the trademark in respect of these unused items.

According to the leading opinion, recordal of a license is no longer compulsory but it <u>is highly recommended</u>, particularly in order to avoid any contestations/controversies and for evidentiary purposes.

The new law has established procedures under which the license recordal has been simplified and accelerated and there is no longer need for the license agreement to be submitted to the Trademark Committee for examination.

# Are proceedings available to remove from the Register a mark that has become generic or one that was incorrectly registered?

A trademark can be revoked either in part or in whole if it has become a commonly used term, due to the activity or inactivity of the owner. This provision places the onus on the rights holder to take proactive steps in order to ensure that the trademark does not lose its distinctiveness due to non-proper, extensive use by others in the context that would render it a generic term. Furthermore, revocation is possible by reason of the use made of a mark

by the owner or with its consent in connection with the goods or services for which it has been registered, if it is likely to mislead the public, particularly as to the nature, quality or geographical origin of those goods or services.

Furthermore, the validity of any mark that should not have been registered in the first place (i.e. if it contravenes articles 123 or 124 of the Trademark Law) can be challenged through an invalidity action.

## Are there any prospects of change in the National Trademark Law?

In view of the new Directive (EU) 2015/2436 of the European Parliament and of the Council of the 16 December 2015 to approximate the laws of the member states relating to trademarks, also taking into account Regulation (EU) 2015/2424 of the European Parliament and of the Council of the same date, several changes are expected in the next three years. For example, the trademark reform will open the door to the registration of more types of non-traditional trademarks (such as sounds, smells and tastes) by eliminating the graphic representation requirement.

## What is the "Greek Mark"?

Law 4072/2012 introduced the 'Greek mark' to indicate the national origin of goods and services.

Created during a period of deep economic crisis, the mark aims to strengthen the Greek market by encouraging demand for Greek products in the domestic market, and by helping Greek enterprises to improve their international competitiveness and increase their export activities. Although it is not a quality mark as such, in practice it is hoped that the Greek mark will function as a guarantee for goods and services of Greek origin.

In December 2014 a \*sui generis\* heart-shaped flag device mark, accompanied by the words "Greek mark" in English and in Greek (shown below), was selected to function as the Greek mark.



Regulations for the award of the Greek mark to dairy products and alcoholic drinks are already in place, while regulations pertaining to olive oil and olives are expected shortly.

# AD FINEM: Why should I register my trademarks?

As discussed earlier, although unregistered marks may enjoy a certain degree of protection under the realm of unfair competition law, registering a trademark is the only way through which you can be entitled to an exclusive right of use of said trademark, thus also enabling you to exploit it commercially – for example by issuing licenses for its use. Correspondingly, you can rely on a registered trademark in order to take legal action against infringers before the civil, administrative and criminal courts. Registered trademarks may also be filed in the Greek customs in order to prevent the importation of counterfeit and pirated goods and

trigger the mechanism for their seizure and destruction. Finally, a registered trademark is the 'official' route through which you can communicate a public notice of your claim of ownership in Greece and can act as the basis for obtaining registration in other countries.

## **LEGAL FRAMEWORK**

The most important pieces of legislation governing trademarks in Greece are the following:

- Law 4072/2012, Part III, as modified by Law 4155/2013;
- the Unfair Competition Law (146/1914) as amended by Law 3784/2009;
- relevant EU legislation, inter alia the Community Trademark Regulation as codified by Council Regulation (EC) 207/2009. On 24 December 2015, Regulation (EU) 2015/2424, amending said Council Regulation, was published in the Official Journal.
- Chapter C of Law 2943/2001, which establishes Greek Community Trademark Courts;
- Law 213/1975, which ratifies the Paris Convention for the Protection of Industrial Property;
- Law 2505/1997, which ratifies the Nice Agreement on the Classification of Goods and Services:
- Law 2290/1995, which ratifies the Agreement on Trade-Related Aspects of Intellectual Property Rights;
- Law 2783/2000, which ratifies the Madrid Protocol on the International Registration of Marks

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- · Copyright / protection of artistic works
- Exploitation of IP rights / licensing, franchising
- Due diligence searches and related consultancy / monitoring

- · Litigation involving all aspects of IP Law
- · Anti-Piracy / anti-counterfeiting / customs monitoring / border measures
- Trade secrets
- Domain Names
- · Alternative dispute resolution (ADR) / mediation
- Internet Law / electronic forms of payment, online contracts and services
- Competition law
- Advertising and consumer protection law



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